Date: 27.01.2026

To,
The Listing Department
BSE Limited
Department of Corporate Affairs
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Reference: ISIN - INE368A01021; Scrip Code- 500389; Symbol- SILVERLINE

Sub: Submission of Compliances under Regulation 76(1) SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir,

I hereby submitting the Reconciliation of Share Capital Audit Report under Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31st, 2025 issued by Vishakha Agrawal & Associates, Indore.

Please find the same enclosed herewith.

Kindly consider and take our submission in your records.

Thanking You

Yours faithfully

For, SILVERLINE TECHNOLOGIES LIMITED

Yakinkumar Bansilal Joshi
Digitally signed by Yakinkumar Bansilal Joshi
Date: 2026.01.28 16:02:07 +05'30'

YAKINKUMAR BANSILAL JOSHI
MANAGING DIRECTOR & CFO
DIN: 10745009

VISHAKHA AGRAWAL & ASSOCIATES

Practising Company Secretaries
301-G, Goyal Vihar Gate No. 2,
Khajrana Road, Indore (M.P.)
E-mail: csvishakhagrawal@gmail.com
Contact No. 9424501155, 8518888114

To,
The Board of Directors
Silverline Technologies Limited
Unit No. 509, 5th Floor, Centrum IT Park,
Near Satkal Hotel, Wagle Industrial Estate,
Thane West (M.H.) - 400604

RECONCILIATION OF SHARE CAPITAL AUDIT
(AS PER CERTIFICATE UNDER REGULATION 76(1) OF THE SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018)
(Separate for each ISIN)

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Silverline Technologies Limited** ('the Company') (CIN: L46209MH1992PLC066360) having its Registered Office at Unit No. 509, 5th Floor, Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane West (M.H.) - 400604, and its Registrar and Share Transfer Agent, **MUFG Intime India Private Limited**, in respect of issuing Reconciliation of Share Capital Audit Report, in accordance with the Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 as amended and SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 read with the SEBI Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the Quarter ended 31st December, 2025:

1	For Quarter Ended	**31st December, 2025**
2	ISIN	**INE368A01021**
3	Face Value	**Rs. 10/- per share**
4	Name of the company	**Silverline Technologies Limited**
5	Registered Office Address	**Unit No. 509, 5th Floor, Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane West 400604**
6	Correspondence Address	**B 1105 Titenium Square, BH Sarveshwar Tower, Opp. BMW Showroom, Thaltej Ahmedabad - 380054**
7	Telephone & Fax Nos.	**022-28291950, 9821140008**
8	E-mail address	**companysecretaries03@gmail.com**
9	Names of the Stock	**Bombay Stock Exchange**

		Number of shares Capital	% of Total Issued
10	Issued Capital	**15,59,27,488**	**100.00%**
11	Listed Capital (Exchange-wise) (as per company records)	**15,59,27,488**	**100.00%**
12	Held in dematerialized form in CDSL	**10,97,03,180**	**70.36%**
13	Held in dematerialized form in NSDL	**4,59,98,866**	**29.50%**
14	Physical	**2,25,442**	**0.14%**
15	**Total No. of shares (12+13+14)**	**15,59,27,488**	**100.00**

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): **NIL**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: **N.A.**

Particulars*	**No. of shares**	**Applied/ Not Applied for listing Stock**	**Listed on stock exchanges(specify name)**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In principal approval pending for SE(specify name)**
NIL	NIL	NIL	NIL	NIL	NIL	NIL

Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18.	Register of Members is updated (Yes/No)	**Yes**
	If not**,** updated upto which date.	**N.A.**
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	**N.A.**
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	**N.A.**

21. Mentioned the total no. of requests, if any**,** confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed after 21 days	0	NIL	N.A.
Pending for more than 21 days	0	NIL	N.A.

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	***Yakinkumar Bansilal Joshi (Managing Director**) Unit No. 509, 5th Floor, Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane West (M.H.) - 400604
23	Name, Address, Tel. & Fax No., Registration no. of the certifying CA / CS	**Vishaka Agrawal and Associates** 301-G Goyal Vihar, Gate No. 2 Khajrana Road, Indore (M.P.) Contact No.:- 8518888114
24	Appointment of common agency share registry work if yes (name & Address)	MUFG Intime India Private Limited (Formerly known as Link Intime India Pvt Ltd.) C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai (M.H.) - 400083 Phone no.:-022 49186000
25	Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from SE)	NIL

* Ms. Kshipra Bansal resigned from the post of Company Secretary and Compliance Officer w.e.f. 01st December 2025 and after that the position remained vacant throughout the quarter.

Date: 27.01.2026
Place: Indore

FOR VISHAKHA AGRAWAL & ASSOCIATES
Practising Company Secretaries

VISHAKHA AGRAWAL
Digitally signed by VISHAKHA AGRAWAL
Date: 2026.01.28 15:27:40 +05'30'

CS VISHAKHA AGRAWAL
(Proprietor)
M. No: 39298 C.P. No.15088
UDIN: A039298G003558407