SILVERLINE

CIN: L99999MH1992PLC066360

Date 20th January, 2025

To,
BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Reference: BSE Scrip code - 500389 - Silverline Technologies Limited

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2024 pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

Please find enclosed herewith, Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31st December, 2024.

Kindly take the same on your record.

Thanking You,

Yours faithfully,
For **Silverline Technologies Limited**

CHINMAY SHRIKANT PRADHAN

Digitally signed by CHINMAY SHRIKANT PRADHAN
DN: c=IN, o=Personal, postalCode=401107, l=Thane, st=Maharashtra, street=PLOT NO.166/7 FLAT-704 FLOOR 7 WING C RAJ FLORENZA VIJAY PARK SANGHI NAGAR ROAD OPP. M.B.M.C. GARDEN MIRA ROAD EAST THANE 401107, 2.5.4.20=5494e1e494bacb99c20dd02fbb23a047ff8525d8d3e27fc1923137dd8bfeb6d2d5, serialNumber=e702bd1707 1e97ac267ee6d5c2fdfb3737ac7ab6894a72ddb5afeb0227023acb, email=chinmaypradhan84@gmail.com, cn=CHINMAY SHRIKANT PRADHAN
Date: 2025.01.20 10:04:30 +05'30'

Chinmay Pradhan
Additional Director
DIN No- 1075372
Encl:

P. M. VALA & ASSOCIATES

COMPANY SECRETARIES

Shop No.1, Laxmi Sadan CHS. Ltd., Opp. New Rose Villa,
Daji Ramchandra Road, Charai, Thane (West) - 400 601
Cell: 9324991742 / 98696 99875
E-mail: pmvala@yahoo.co.in / valaguroo@gmail.com/ mumbai@pmvala.in

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1.	For Quarter Ended	**31st December'2024**
2.	ISIN	**INE368A01021**
3.	Face Value	**Rs.10 per share**
4.	Name of the Company	**SILVERLINE TECHNOLOGIES LIMITED**
5.	Registered office Address	**Unit No. 509, 5th Floor, Centrum IT Park, Near Satkar Hotel, Wagle Industrial Estate, Thane (West)-400604, Maharashtra, India**
6.	Correspondence Address	**Unit No. 509, 5th Floor, Centrum IT Park, Near Satkar Hotel, Wagle Industrial Estate, Thane (West)-400604, Maharashtra, India**
7.	Telephone & Fax Nos.	**Tel.: 022-28291950, 28290447, Fax: 022-28290199**
8.	Email address	companysecretaries03@gmail.com
9.	Names of the Stock Exchange where the company's securities are listed	**BSE Ltd.**

10. Issued Capital

Number of Shares (Equity)	% of Total Issued Capital
155927488	100%

11. Listed Capital

Number of Shares (Equity)	% of Total Issued Capital
155927488	100%

P. M. VALA & ASSOCIATES COMPANY SECRETARIES FCS-5193 CP-4237 THANE

12. Held in dematerialized from in CDSL

Number of Shares	% of Total Issued Capital
Equity : 122128932	78.32 %

13. Held in dematerialized from in NSDL

Number of Shares	% of Total Issued Capital
Equity: 33573081	21.53 %

14. Physical

Number of Shares	% of Total Issued Capital
Equity: 225475	0.15 %

15. Total Nos. of shares (12+13+14)

Number of Shares	% of Total Issued Capital
Equity : 1559274880	100%

16. Reasons for difference if any, between (10&11) (10&15) (11&15) — No Difference

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE
*Preferential Issue on 27.11.2024	95942000	YES	YES FROM 04.12.2024	YES	YES	N.A.

***Allotment of 9,59,42,000 (Nine Crores Fifty Nine Lakhs Forty Two Thousand) Equity Shares at a Face Value of Rs.10 each on Preferential Basis to the Non-Promoters allotee on 27.11.2024**

~~*Rights, Bonus, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)~~

18. Register of Members is updated (Yes/No) : Yes.
If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? : N.A

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending Beyond 21 days with the reasons for delay :

P. M. VALA & ASSOCIATES COMPANY SECRETARIES FCS-5193 CP-4237

Total No. of de-mat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed within 21 Days	8	1105	NIL
Pending for mor than 21 days	NIL	NIL	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mrs. Kshipra Bansal
Compliance Officer and Company Secretary
Mob.: +91 9782145656

23. Name, Address, Tel. & Fax No., Registration No. of the certifying Auditor. : Mr. P.M.Vala
P.M.Vala and Associates
Practicing Company Secretary
Shop No.1, Laxmi Sadan Chs Ltd., Daji Ramchandra Road, Charai, Thane (w)-400601
Tel.: 9869699875
FCS No. 5193, COP No. 4237
ICSI Unique Code: I2001MH250600
Peer Review Number.1884/2022

24. Appointment of Common Agency for share registry work : M/s. MUFG Intime India Private Limited
(Formerly Known Link Intime India Private Limited)
C 101, 247 Park, L.B.S. Marg, Vikhroli
(West) ,Mumbai, Maharashtra - 400083
Tel. No. 022 - 49186270
Email: rnt.helpdesk@linkintime.co.in

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, de-listing from SE, name changed etc.) : Allotment of 9,59,42,000 (Nine Crores Fifty Nine Lakhs Forty Two Thousand) Equity Shares at a Face Value of Rs.10 each on Preferential Basis to the Non-Promoters allotee on 27.11.2024 (These 9,59,42,000 Equity Shares are listed on 04.12.2024 and admitted for dealing from 04.12.2024)

For P. M. Vala & Associates,
Company Secretaries

P. M. VALA & ASSOCIATES
COMPANY SECRETARIES
FCS-5193
CP-4237
THANE

P. M. Vala
(Proprietor)
FCS No. 5193, COP No. 4237
ICSI Unique Code: I2001MH250600
Peer Review No.1884/2022
UDIN: F005193F003733599
Place: Thane
Date: January 20, 2025