SILVERLINE

CIN: L99999MH1992PLC066360

**Date: 10th October, 2024**

To,
**BSE Limited**
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

**Reference: Scrip code – 500389 - Silverline Technologies Limited**

**Sub: - Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September, 2024**.

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find attached herewith the Certificate for Reconciliation of Share Capital Audit of Silverline Technologies Limited, issued and certified by M/s.P.M.Vala and Associates, Practicing Company Secretary for the Quarter ended September' 2024.

Kindly acknowledge receipt of the same.

Thanking you,
Yours faithfully,

For **Silverline Technologies Limited**

CHINMAY SHRIKANT PRADHAN

Digitally signed by CHINMAY SHRIKANT PRADHAN
DN: c=IN, o=Personal, postalCode=401107, l=Thane, st=Maharashtra, street=PLOT NO.166/7 FLAT.704 FLOOR7 WING C RAJ FLORENZA VIJAY PARK SANGHVI NAGAR ROAD OPP. M.B.M.C. GARDEN MIRA ROAD EAST THANE 401107, 2.5.4.20=554b41a484bacb99c206d02fde2ba6478ff625d8d5e27fc1923137d88b9dd2d5, serialNumber=e75fc0f1707e5f7ac267ee6d5c2fdb3737ac7ab6994e7 2dcb5afe05227023e3, email=chinmaypradhan84@gmail.com, cn=CHINMAY SHRIKANT PRADHAN
Date: 2024.10.17 17:33:09 +05'30'

**Chinmay Pradhan**
**Managing Director**
**DIN :10753724**

# P. M. VALA & ASSOCIATES

COMPANY SECRETARIES

Shop No.1, Laxmi Sadan CHS. Ltd., Opp. New Rose Villa,
Daji Ramchandra Road, Charai, Thane (West) - 400 601
Cell: 9324991742 / 98696 99875
E-mail: pmvala@yahoo.co.in / valaguroo@gmail.com/ mumbai@pmvala.in


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## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

| | | |
|---|---|---|
| 1. | For Quarter Ended | **30th September'2024** |
| 2. | ISIN | **INE368A01021** |
| 3. | Face Value | **Rs.10 per share** |
| 4. | Name of the Company | **SILVERLINE TECHNOLOGIES LIMITED** |
| 5. | Registered office Address | **Unit 121, SDF IV, SEEPZ, Andheri (East), Mumbai – 400096, Maharashtra India** |
| 6. | Correspondence Address | **Unit 121, SDF IV, SEEPZ, Andheri (East), Mumbai, Maharashtra, India, 400096** |
| 7. | Telephone & Fax Nos. | **Tel.: 022-28291950, 28290447, Fax: 022-28290199** |
| 8. | Email address | companysecretaries03@gmail.com |
| 9. | Names of the Stock Exchange where the company's securities are listed | **BSE Ltd.** |

10. Issued Capital

| Number of Shares (Equity) | % of Total Issued Capital |
|---|---|
| 59985488 | 100% |

11. Listed Capital

| Number of Shares (Equity) | % of Total Issued Capital |
|---|---|
| 59985488 | 100% |

12. Held in dematerialized from in CDSL

| Number of Shares | % of Total Issued Capital |
|---|---|
| Equity : 26599754 | 44.35% |

P. M. VALA & ASSOCIATES ★ THANE ★ COMPANY SECRETARIES FCS-5193 CP-4237

13. Held in dematerialized from in NSDL

| Number of Shares | % of Total Issued Capital |
|---|---|
| Equity: 33159154 | 55.27% |

14. Physical

| Number of Shares | % of Total Issued Capital |
|---|---|
| Equity: 226530 | 0.38% |

15. Total Nos. of shares (12+13+14)

| Number of Shares | % of Total Issued Capital |
|---|---|
| Equity : 59985488 | 100% |

16. Reasons for difference if any, between (10&11) (10&15) (11&15) — No Difference

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars* | No. of Shares | Applied/Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In principal approval pending for SE |
|---|---|---|---|---|---|---|
| -- | -- | -- | -- | -- | -- | -- |

~~*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)~~

18. Register of Members is updated (Yes/No) : Yes.
If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : N.A

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? : N.A

21. Mentioned the total No. of requests, if any, confirmed after 15 days and the total No. of requests pending Beyond 15 days with the reasons for delay :

| Total No. of de-mat requests | No. of requests | No. of Shares | Reasons for delay |
|---|---|---|---|
| Confirmed within 15 Days | 3 | NIL | NIL |
| Pending for more than 15 days | 1 | NIL | AS MENTIONED BELOW |

1.Letters sent to Registered shareholder towards confirmation of signature and dematerialization of shares

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mrs. Kshipra Bansal
Compliance Officer and Company Secretary
Mob.: +91 9782145656

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| | | |
|---|---|---|
| 23. Name, Address, Tel. & Fax No., Registration No. of the certifying Auditor. | : | Mr. P.M.Vala<br>P.M.Vala and Associates<br>Practicing Company Secretary<br>Shop No.1, Laxmi Sadan Chs Ltd.<br>Daji Ramchnadra Road, Charai<br>Thane (w)-400601<br>Tel.: 9869699875<br>FCS No. 5193, COP No. 4237<br>ICSI Unique Code: I2001MH250600<br>Peer Review Number.1884/2022 |
| 24. Appointment of Common Agency for share registry work | : | M/s. Link Intime India Private Limited<br>C 101, 247 Park, L.B.S. Marg, Vikhroli (West),Mumbai, Maharashtra - 400083<br>Tel. No. 022 - 49186270<br>Email: rnt.helpdesk@linkintime.co.in |
| 25. Any other details that the auditor may like to provide. (e.g. BIFR Company, de-listing from SE, name changed etc.) | : | N.A. |

**For P. M. Vala & Associates,**
**Company Secretaries**

P. M. VALA & ASSOCIATES ★ THANE ★ COMPANY SECRETARIES FCS-5193 CP-4237

**P. M. Vala**
**(Proprietor)**
**FCS No. 5193, COP No. 4237**
**ICSI Unique Code: I2001MH250600**
**Peer Review No.1884/2022**
**UDIN: F005193F001513447**

**Place: Thane**
**Date: October 10, 2024**