**Date: 30.01.2026**

To,
The Listing Department
BSE Limited
Department of Corporate Affairs
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

**Reference: ISIN - INE368A01021; Scrip Code- 500389; Symbol- SILVERLINE**

**Sub: Submission of Compliances under Regulation 76(1) SEBI (Depositories and Participants) Regulations, 2018.**

Dear Sir,

I hereby submitting the Reconciliation of Share Capital Audit Report under Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th June, 2025 issued by Vishakha Agrawal & Associates, Indore.

Please find the same enclosed herewith.

Kindly consider and take our submission in your records.

Thanking You

Yours faithfully

**For, SILVERLINE TECHNOLOGIES LIMITED**

Yakinkumar Bansilal Joshi

Digitally signed by Yakinkumar Bansilal Joshi
Date: 2026.01.30 12:51:09 +05'30'

**YAKINKUMAR BANSILAL JOSHI**
**MANAGING DIRECTOR & CFO**
**DIN: 10745009**

# VISHAKHA AGRAWAL & ASSOCIATES

**Practising Company Secretaries**
**301-G, Goyal Vihar Gate No. 2,**
**Khajrana Road, Indore (M.P.)**
**E-mail: csvishakhagrawal@gmail.com**
**Contact No. 9424501155, 8518888114**

**To,**
**The Board of Directors**
**Silverline Technologies Limited**
**Unit No. 509, 5th Floor, Centrum IT Park,**
**Near Satkal Hotel, Wagle Industrial Estate,**
**Thane West (M.H.) - 400604**

## RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76(1) of the SEBI (Depositories And Participants) Regulations, 2018)
(Separate for each ISIN)

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Silverline Technologies Limited** ('the Company') (CIN: L46209MH1992PLC066360) having its Registered Office at Unit No. 509, 5th Floor, Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane West (M.H.) - 400604, and its Registrar and Share Transfer Agent, **MUFG Intime India Private Limited**, in respect of issuing Reconciliation of Share Capital Audit Report, in accordance with the Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 as amended and SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 read with the SEBI Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the Quarter ended 30th June, 2025:

| | | |
|---|---|---|
| 1 | For Quarter Ended | **30th June, 2025** |
| 2 | ISIN | **INE368A01021** |
| 3 | Face Value | **Rs. 10/- per share** |
| 4 | Name of the company | **Silverline Technologies Limited** |
| 5 | Registered Office Address | **Unit No. 509, 5th Floor, Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane West 400604** |
| 6 | Correspondence Address | **B 1105 Titenium Square, BH Sarveshwar Tower, Opp. BMW Showroom, Thaltej Ahmedabad - 380054** |
| 7 | Telephone & Fax Nos. | **022-28291950, 9821140008** |
| 8 | E-mail address | **companysecretaries03@gmail.com** |
| 9 | Names of the Stock | **Bombay Stock Exchange** |

| | | Number of shares Capital | % of Total Issued |
|---|---|---|---|
| 10 | Issued Capital | **15,59,27,488** | **100.00%** |
| 11 | Listed Capital (Exchange-wise) (as per company records) | **15,59,27,488** | **100.00%** |
| 12 | Held in dematerialized form in CDSL | **12,34,78,174** | **79.19%** |
| 13 | Held in dematerialized form in NSDL | **3,22,23,862** | **20.67%** |
| 14 | Physical | **2,25,442** | **0.14%** |
| 15 | **Total No. of shares (12+13+14)** | **15,59,27,488** | **100.00** |

16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): **NIL**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: **N.A.**

| **Particulars*** | **No. of shares** | **Applied/ Not Applied for listing Stock** | **Listed on stock exchanges(specify name)** | **Whether intimated to CDSL** | **Whether intimated to NSDL** | **In principal approval pending for SE(specify name)** |
|---|---|---|---|---|---|---|
| NIL | NIL | NIL | NIL | NIL | NIL | NIL |

Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

| | | |
|---|---|---|
| 18. | Register of Members is updated (Yes/No) | **Yes** |
| | If not**,** updated upto which date. | **N.A.** |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | **N.A.** |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | **N.A.** |

21. Mentioned the total no. of requests, if any**,** confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| **Total No. of demat requests** | **No. of requests** | **No. of shares** | **Reasons for delay** |
|---|---|---|---|
| Confirmed after 21 days | 0 | NIL | N.A. |
| Pending for more than 21 days | 0 | NIL | N.A. |

| | | |
|---|---|---|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | **Kshipra Bansal (Company Secretary and Compliance Officer**)<br>Unit No. 509, 5th Floor, Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane West (M.H.) - 400604 |
| **23** | Name, Address, Tel. & Fax No., Registration no. of the certifying CA / CS | **Vishaka Agrawal and Associates**<br>301-G Goyal Vihar, Gate No. 2 Khajrana Road, Indore (M.P.)<br>Contact No.:- 8518888114 |
| **24** | Appointment of common agency share registry work if yes (name & Address) | **MUFG Intime India Private Limited**<br>(Formerly known as Link Intime India Pvt Ltd.)<br>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai (M.H.) - 400083<br>Phone no.:-022 49186000 |
| **25** | Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from SE) | NIL |

**Date: 30.01.2026**
**Place: Indore**

**FOR VISHAKHA AGRAWAL & ASSOCIATES**
**Practising Company Secretaries**

VISHAKHA AGRAWAL
Digitally signed by VISHAKHA AGRAWAL
Date: 2026.01.30 11:30:49 +05'30'

**CS VISHAKHA AGRAWAL**
**(Proprietor)**
**M. No: 39298 C.P. No.15088**
**UDIN: A039298G003665613**