SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES
CHARTERED ACCOUNTANTS

CA SARANG CHAVAN
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INDEPENDENT AUDITOR'S REPORT ON AUDITED STANDALONE QUARTERLY FINANCIALS RESULTS AND YEAR TO DATE RESULTS OF SILVERLINE TECHNOLOGIES LIMITED PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS,2015.

To the Board of Directors of
SILVERLINE TECHNOLOGIES LIMITED

We have audited the accompanying statement of financial results of SILVERLINE TECHNOLOGIES LIMITED (the "Company") for the Quarter and year ended 31st March,2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results:

(a) are presented in accordance with the requirements of regulation 33 of the LODR regulations in this regard and
(b) give a true and fair view in conformity with the recognition and measurement of principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit/(loss) , other comprehensive income /(expense) and other financial information of the company for the quarter and year ended march 31,2026.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES
FRN NO.: 159649W
AHMEDABAD
CHARTERED ACCOUNTANTS

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Responsibilities of Management and Board of Directors for the Financial Results

The Statement has been prepared on the basis of the annual/quarterly financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information of the Company in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

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Auditor's Responsibilities for the Audit of Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 will always detect a material misstatement when it exists.

Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or override of internal control.

Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.

Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion.

Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES ★★CHARTERED ACCOUNTANTS★★
FRN NO.: 159649W
AHMEDABAD

SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES
CHARTERED ACCOUNTANTS

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We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence and communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The accompanying Statement includes the results for the quarter ended 31st March, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year, which were subject to limited review by us, as required under the Listing Regulations. Our opinion on the Audit of the Financial Results for the year ended 31st March, 2026 is not modified in respect of this matter.

FOR
SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES
CHARTERED ACCOUNTANTS
FRN: 159649W

SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ FRN NO.: 159649W AHMEDABAD

CA SARANG CHAVAN
(PROPRIETOR)
M.NO.142576
UDIN: 26142576KMYUNF2635
Date: 30/05/2026
Place: Ahmedabad

SILVERLINE TECHNOLOGIES LIMITED

CIN- L46209MH1992PLC066360

Registered Office :Unit No. 509, 5th Floor,Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane, West 400604

Email : companysecretaries03@gmail.com

website: https://silverlinetechnologies.in/

Rs in Lakhs

Statement of Standalone Profit and Loss for the period ended 31st March, 2026

	Particulars	Quarter Ended			Year Ended	
		31.03.2026 Audited	31.12.2025 Unaudited	31.03.2025 Audited	31.03.2026 Audited	Year ended 31-03-2025
I.	Revenue From Operations	340.00	0	3225.5	20356.06	3370.91
II.	Other Income	0.00	409.81	0	409.81	-
III.	**Total Income (I+II)**	340.00	409.81	3225.50	20765.88	3370.91
IV.	**EXPENSES**					
	Cost of materials consumed	0	0	0	0	
	Purchases of Stock-in-Trade	350	0	3078.1	17865.46	3078.26
	Changes in inventories of finished goods,	0	0	0	0	-
	Stock-in -Trade and work-in-progress	0	0	0	0	0
	Employee benefits expense	10.61	0	1.8	11	18.62
	Finance costs	0.053	0	0	0.37	-
	Depreciation and amortization expense	1.11	1.08	6.1	4.36	10.25
	Other expenses	2621.16	0.203	94.7	2659.79	306.48
	Total expenses (IV)	2982.93	1.28	3180.70	20540.94	3413.61
V.	Profit/(loss) before exceptional items and tax (III- IV)	-2642.93	408.53	44.80	224.94	(42.70)
VI.	Exceptional Items					-
VII.	Profit/(loss) before tax (V-VI)	-2642.93	408.53	44.80	224.94	(42.70)
VIII.	Tax expense:					
(1)	Current tax	0.00	0.00	0.00	619.05	-
(2)	Deferred tax	0	0			-
(3)	Tax for earlier years	0	0			-
		0.00	0.00	0.00	619.05	-
IX.	Profit (Loss) for the period from continuing operations (VII-VIII)	-2642.93	408.53	44.80	-394.12	(42.70)
X	Profit/(loss) from discontinued operations					
	Tax expense of discontinued operations	0	0	0	0	-
XI	Tax expense of discontinued operations	0	0	0	0	-
XII	Profit/(loss) from Discontinued operations (after tax) (X-XI)	0	0	0	0	-
XIII	Profit/(loss) for the period (IX+XII)	-2642.93	408.53	44.80	-394.12	(42.70)
XIV	Other Comprehensive Income					
	A (i) Items that will not be reclassified to profit or loss					-
	Re-measurement gains / (losses) on defined benefit plans					-
	Income tax effect	0	0	0	0	-
	B (i) Items that will be reclassified to profit or loss	0	0	0	0	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	0	0	0	0	-
		0	0	0	0	-
XV	Total Comprehensive Income for the period (XIII+XIV)	-2642.93	408.53	44.80	-394.12	(42.70)
	Paid Up Capital	15592.75	15592.75	15592.75	15592.75	15592.75
XVI	Earnings per equity share (for continuing operation):					
	(1) Basic	-1.69	4.65	0.02	-0.25	-0.027
	(2) Diluted	-1.69	4.65	0.02	-0.25	-0.027
XVII	Earnings per equity share (for discontinued					

	operation):					
	(1) Basic					-
	(2) Diluted					-
XVIII	Earnings per equity share(for discontinued & continuing operations)					
	(1) Basic	**-1.69**	**4.65**	**0.00**	-0.25	-0.027
	(2) Diluted	**-1.69**	**4.65**	**0.00**	-0.25	-0.027

For **SILVERLINE TECHNOLOGIES LIMITED**

Yakinkumar Bansilal Joshi

Digitally signed by Yakinkumar Bansilal Joshi
Date: 2026.05.30 19:07:28 +05'30'

Date: 30.05.2026
Place: Ahmedabad

YAKINKUMAR BANSILAL JOSHI
MANAGING DIRECTOR
DIN: 10745009

Notes:

1 **The above Audited financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors in their respective meeting held on 30.05.2026.**

The Auditor of the Company has carried out a audit of the Financial Results for the Quarter ended 31st March,2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 205 and has expressed their unqualified opinion.

3 **The Audited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles provided in Indian Accounting Standard (IND AS 34), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange board of India (SEBI) under SEBI (LODR) Regulation 2015, as amended.**

4 **The figures for the previous period/year have been regrouped/reclassified, wherever necessary.**

5 **The company does not have any Subsidiaries, Joint Ventures or Associate Companies as on March 31,2026**

SILVERLINE TECHNOLOGIES LIMITED

CIN- L46209MH1992PLC066360
Registered Office :Unit No. 509, 5th Floor,Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane, West
Email : companysecretaries03@gmail.com
website: https://silverlinetechnologies.in/

SEGMENT REPORTING FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2026

Rs in Lakhs

Particulars	Quarter Ended			Year Ended	Year Ended
	31.03.2026	31.12.2025	31.03.2025	For the Year Ended 31st March 2026	For the Year Ended 31st March 2025
BUSINESS SEGMENTS INFORMATION					
a. Agriculture	**340.00**	**409.81**	**3225.50**	**20765.88**	**3225.54**
b. IT Services	**0.00**	**0.00**	**0.00**	**0.00**	**145.37**
Total Revenue from Operations	**340.00**	**409.81**	**3225.50**	**20765.88**	**3370.91**
2. Segment Operating Results (EBITDA)					
a. Agriculture	**(2642.93)**	**408.53**	**44.80**	**224.94**	**-42.70**
b. IT Services	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Operating Results (EBITDA)	**(2642.93)**	**408.53**	**44.80**	**224.94**	**(42.70)**
3. Segment Results (PBT)					
a. Agriculture	**(2642.93)**	**408.53**	**44.80**	**224.94**	**-42.70**
b. IT Services	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Total Profit Before Tax (PBT)	**(2642.93)**	**408.53**	**44.80**	**224.94**	**(42.70)**
4. Segment Assets :					
a. Agriculture	**16488.32**	**17696.92**	**15626.47**	**16488.32**	**15626.47**
b. IT Services	**0**	**0**	**0**	**0**	**0**
Total Assets	**16488.32**	**17696.92**	**15626.47**	**16488.32**	**15626.47**
5. Segment Liabilities :					
a. Agriculture	**16488.32**	**15490.47**	**15626.47**	**16488.32**	**15626.47**
b. IT Services	**0**	**0**	**0**	**0**	**0**
Total Liabilities	**16488.32**	**15490.47**	**15626.47**	**16488.32**	**15626.47**

For **SILVERLINE TECHNOLOGIES LIMITED**

Yakinkumar Bansilal Joshi

Digitally signed by Yakinkumar Bansilal Joshi
Date: 2026.05.30 19:07:57 +05'30'

Date: 30-05-2026
Place: Ahmedabad

YAKINKUMAR BANSILAL JOSHI
MANAGING DIRECTOR
DIN: 10745009

SILVERLINE TECHNOLOGIES LIMITED
CIN- L46209MH1992PLC066360

Registered Office : Unit No. 509, 5th Floor,Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane, West 400604

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website: https://silverlinetechnologies.in/

Standalone balance Sheet as at 31st March,2026

	Particulars	As at 31/03/2026	As at 31-03-2025
I.	**ASSETS**		
1	**Non-current assets**		
	(a) Property, Plant and Equipment	**4.67**	**9.04**
	(b) Capital work-in-progress	**5829.72**	**5829.72**
	(c) Financial Assets		
	(i) Investments		
	(ii) Trade Receivables	**0.00**	**0.00**
	(iii) Loans		
	(iv) Other financial assets	**398.53**	**311.74**
	(d) Deferred Tax Assets (net)		**-**
	(e) Non-Current Tax Assets	**0.00**	**-**
	(j) Other Non-Current Assets	**31.66**	**-**
		6264.57	**6150.49**
2	**Current assets**		
	(a) Inventories	**-**	**-**
	(b) Financial Assets		
	(i) Investments		
	(ii) Trade Receivables	**9794.40**	**3842.11**
	(iii) Cash and Cash Equivalents	**42.31**	**52.40**
	(iv) Other Bank Balances		
	(v) Loans		**-**
	(vi) Other Financial Assets	**84.08**	**6137.88**
	(c) Current Tax Assets (Net)	**53.98**	**73.40**
	(d) Other Current Assets		
		9974.77	**10105.79**
	Total Assets	**16239.34**	**16256.28**
II	**EQUITY AND LIABILITIES**		
	Equity		
	(a) Equity Share Capital	**15592.75**	**15592.75**
	(b) Other Equity	**-3798.04**	**(3403.92)**
	(c) Share Application Money Pending Allotment		
		11794.71	**12188.83**
	Liabilities		
1	**Non-current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	**3295.73**	**3394.94**
	(ii) Trade Payables		
	Total outstanding due of		
	(A) Micro enterprises and small enterprises		
	(B) Creditors other than micro enterprises and		

	small enterprises		
	(iii) Other financial liabilities		
	(b) Provisions	**649.20**	**228.71**
	(c) Deferred tax liabilities (Net)	**1.89**	**1.89**
	(d) Other non-current liabilities		
		3946.82	**3625.53**
2	**Current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings		
	(ii) Trade payables		
	Total outstanding due of		
	(A) Micro enterprises and small enterprises		
	(B) Creditors other than micro enterprises and small enterprises	**139.75**	**260.06**
	(iii) Other financial liabilities		
	(b) Other current liabilities	**357.32**	**181.11**
	(c) Provisions	**0.75**	**0.75**
	(d) Current tax liabilities		
		497.81	**441.91**
	Total Equity and Liabilities	**16239.34**	**16256.27**

Date: 30.05.2026
Place: Ahmedabad

For **SILVERLINE TECHNOLOGIES LIMITED**

Yakinkumar Bansilal Joshi
Digitally signed by Yakinkumar Bansilal Joshi
Date: 2026.05.30 19:08:18 +05'30'

YAKINKUMAR BANSILAL JOSHI
MANAGING DIRECTOR
DIN: 10745009

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Standalone Cash Flow Statement for the period ended on 31st March, 2026

	Particulars	Year ended 31-03-2026	Year ended 31-03-2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/(Loss) before Tax	224.94	(42.70)
	Add/(Less) : Adjustments for non cash items		
	Depreciation	4.362	10.25
	Provision for tax	0.00	
	Written off Capital Work-in-progress	0.00	
	Add/(Less) : Other adjustments	0.00	
	(Profit)/Loss on Sale of Tangible/Intangible assets	0.00	
	Interest Income	0.00	
	Interest and Other Borrowing Cost Paid	0.00	
	Sundry balance written off	0.00	173.40
	Reversal of provision for doubtful debts	0.00	
	Reversal of Provision for expected credit loss	0.00	
	Operating Profit before Working Capital Changes	**229.30**	**140.95**
	Add/(Less) : Adjustments for working capital changes		
	Changes in Current Assets		
	Decrease / (Increase) in Inventory		-
	Decrease / (Increase) in Trade Receivables	-6204.19	(3370.91)
	Decrease / (Increase) in Other Financials Assets	6053.80	(68.45)
	Decrease / (increase) in Short term loans & Advances	-	-
	Decrease / (Increase) in Non current tax assets	(31.66)	
	Decrease / (increase) in Other Current financial assets	19.42	(6111.38)
	Changes in Current Liabilities		
	(Decrease) / Increase in Trade Payables	-120.31	85.86
	(Decrease) / Increase in Other Current Liabilities	176.21	(62.75)
	(Decrease) / Increase in Other Current Financial Liabilities		
	(Decrease) / Increase in Provisions	-	-
	(Decrease) / Increase in Current tax liabilities (Net)	-	-
	Net cash generated from operations :	**122.57**	**(9386.68)**
	Net Tax paid	**0**	**0.00**
	Net cash flow generated from operating activities	**122.6**	**(9386.68)**
B	**NET CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant & Equipment/Intangible Assets		-
	Sale of Property, Plant & Equipment		
	Change in other Non Current Assets	-31.7	10.28
	Interest Income		
	IPR Account		
	Net cash used in investing activities	-31.7	**10.28**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds from Issue of Shares		9594.20
	Changes in Current Borrowings		-
	Changes in Non Current Borrowings	-101	(171.09)
	Unsecured Loan Received		
	Increase in Long Term Deposits		
	Dividend Paid including Corporate Dividend Tax		
	Net cash generated from financing activities	-101	**9423.11**
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	-10.09	**46.71**
	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	**52.40**	**5.69**
	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	**42.31**	**52.40**

Notes:

1. The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) statement of cash flows.
2. Purchase of property, plant & equipment / intangible assets include movement of capital work-in-progress during the year.
3. Cash and cash equivalents comprises :

Particulars	As at 31.03.2026	As at 31.03.2025
Balances in current account with banks	35.63	52.35
Cash on hand	6.68	0.04
Cash and cash equivalents in Cash Flow Statement	**42.31**	**52.40**

4. Ind AS 7 cash flow requires the entities to provide disclosures that enable users of financial statements to evaluate changes in liability arising from financing activities, including both changes arising from cash flows and non cash changes, suggesting inclusion of a reconciliation between the opening and closing balances in the balance sheet for liabilities arising from financing activities, to meet disclosure requirement.

Particulars	As at 31.03.2026	As at 31.03.2025	Cash flows/non cash changes
Borrowings - Non Current	3295.73	3394.94	-101.01
Borrowings - Current	-		-

For **SILVERLINE TECHNOLOGIES LIMITED**

Yakinkumar Bansilal Joshi
Digitally signed by Yakinkumar Bansilal Joshi
Date: 2026.05.30 19:08:36 +05'30'

Date: 30.05.2026
Place: Ahmedabad

YAKINKUMAR BANSILAL JOSHI
MANAGING DIRECTOR
DIN: 10745009

SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES
CHARTERED ACCOUNTANTS

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INDEPENDENT AUDITOR'S REPORT ON AUDIT OF CONSOLIDATED FINANCIALS RESULTS OF SILVERLINE TECHNOLOGIES LIMITED ("THE PARENT") AND ITS SUBSIDIARIES PURSUANT TO THE REGULATION 33 AND 52 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED.

To the Board of Directors of
SILVERLINE TECHNOLOGIES LIMITED AND ITS SUBSIDIARIES

Report on the Audit of the Consolidated Financial Statements

We have audited the accompanying consolidated financial results for the year ended 31st March, 2026 included in the accompanying statement of consolidated financial results for the quarter and year ended 31st March, 2026 of **SILVERLINE TECHNOLOGIES LIMITED** ("the parent) AND ITS SUBSIDIARIES(the parent and its subsidiaries together referred to as "the Group") and its share of the net profit/(loss) after tax and other comprehensive income/(loss) for the year ended 31st March, 2026 (the Statement), being submitted by the parent pursuant to the requirements of Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results:

(a) are presented in accordance with the requirements of regulation 33 of the LODR regulations in this regard and
(b) give a true and fair view in conformity with the recognition and measurement of principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit/(loss), other comprehensive income /(expense) and other financial information of the company for the quarter and year ended March 31, 2026.

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of audit reports issued on financial information of subsidiary referred to in other matters section, below the consolidated financial results:

1. Includes the results of **Silverline Movie Media Private Limited ("Subsidiary Company").**
2. are presented in accordance with the requirements of Regulation 33 and 52 of the Listing Regulations, 2015 in this regard and
3. matters give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principle generally accepted in India of the net profit/loss and other comprehensive income and other financial statement for the quarter ended 31.03.2026 as well as the year-to-date results for the period from 01.04.2025 to 31.03.2026.

SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES
FRN NO.: 159649W
AHMEDABAD
CHARTERED ACCOUNTANTS

SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES
CHARTERED ACCOUNTANTS

CA SARANG CHAVAN
+91 9974 62 3154
chavansarang1@gmail.com

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Board of Directors for the Consolidated Financial Results

The Statement has been prepared on the basis of the annual/quarterly Consolidated financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these Consolidated financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information of the Company in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Consolidated financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES
FRN NO.: 159649W
AHMEDABAD
CHARTERED ACCOUNTANTS

CA SARANG CHAVAN
+91 9974 62 3154
chavansarang1@gmail.com

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 will always detect a material misstatement when it exists.

Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or override of internal control.

Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.

Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion.

Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

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We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence and communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The accompanying Consolidated Statement includes the results for the quarter ended 31st March, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year, which were subject to limited review by us, as required under the Listing Regulations. Our opinion on the Audit of the Financial Results for the year ended 31st March, 2026 is not modified in respect of this matter.

FOR
SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES
CHARTERED ACCOUNTANTS
FRN: 159649W

SARANG SHIVAJIRAO CHAVAN AND ASSOCIATES ★CHARTERED ACCOUNTANTS★ FRN NO.: 159649W AHMEDABAD

CA SARANG CHAVAN
(PROPRIETOR)
M.NO.142576
UDIN: 26142576CHREAX4096
Date: 30/05/2026
Place: Ahmedabad

SILVERLINE TECHNOLOGIES LIMITED
CIN L99999MH1992PLC066360
Registered Office :Unit No. 509, 5th Floor,Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane, West 400604
Email : companysecretaries03@gmail.com
website: www.silverlinetechnology.com

Rs in Lakhs

Consolidated Statement of Profit and Loss for the period ended 31st March, 2026

	Particulars	Quarter Ended			Year Ended	
		31.03.2026 Audited	31.12.2025 Unaudited	31.03.2025 Audited	31.03.2026 Audited	Year ended 31-03-2025
I.	Revenue From Operations	340.00	0	3225.5	20356.06	3370.91
II.	Other Income	0.00	409.81	0	409.81	-
III.	**Total Income (I+II)**	340.00	409.81	3225.50	20765.88	3370.91
IV.	**EXPENSES**					
	Cost of materials consumed	0	0	0	0	
	Purchases of Stock-in-Trade	350	0	3078.1	17865.46	3078.26
	Changes in inventories of finished goods,	0	0	0	0	-
	Stock-in -Trade and work-in-progress	0	0	0	0	0
	Employee benefits expense	10.61	0	1.8	11	18.62
	Finance costs	0.053	0	0	0.37	-
	Depreciation and amortization expense	1.11	1.08	6.1	4.36	10.25
	Other expenses	2621.16	0.203	94.7	2659.79	306.48
	Total expenses (IV)	2982.93	1.28	3180.70	20540.94	3413.61
V.	Profit/(loss) before exceptional items and tax (III- IV)	-2642.93	408.53	44.80	224.94	(42.70)
VI.	Exceptional Items					-
VII.	Profit/(loss) before tax (V-VI)	-2642.93	408.53	44.80	224.94	(42.70)
VIII.	Tax expense:					
(1)	Current tax	0.00	0.00	0.00	619.05	-
(2)	Deferred tax	0	0			-
(3)	Tax for earlier years	0	0			-
		0.00	0.00	0.00	619.05	-
IX.	Profit (Loss) for the period from continuing operations (VII-VIII)	-2642.93	408.53	44.80	-394.12	(42.70)
X	Profit/(loss) from discontinued operations					
	Tax expense of discontinued operations	0	0	0	0	-
XI	Tax expense of discontinued operations	0	0	0	0	-
XII	Profit/(loss) from Discontinued operations (after tax) (X-XI)	0	0	0	0	-
XIII	Profit/(loss) for the period (IX+XII)	-2642.93	408.53	44.80	-394.12	(42.70)
XIV	Other Comprehensive Income					
	A (i) Items that will not be reclassified to profit or loss					-
	Re-measurement gains / (losses) on defined benefit plans					-
	Income tax effect	0	0	0	0	-
	B (i) Items that will be reclassified to profit or loss	0	0	0	0	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	0	0	0	0	-
		0	0	0	0	-
XV	Total Comprehensive Income for the period (XIII+XIV)	-2642.93	408.53	44.80	-394.12	(42.70)
	Paid Up Capital	15592.75	15592.75	15592.75	15592.75	15592.75
XVI	Earnings per equity share (for continuing operation):					
	(1) Basic	-1.69	4.65	0.02	-0.25	-0.027
	(2) Diluted	-1.69	4.65	0.02	-0.25	-0.027
XVII	Earnings per equity share (for discontinued					

	operation):					
	(1) Basic					-
	(2) Diluted					-
XVIII	Earnings per equity share(for discontinued & continuing operations)					
	(1) Basic	**-1.69**	**4.65**	**0.00**	-0.25	-0.027
	(2) Diluted	**-1.69**	**4.65**	**0.00**	-0.25	-0.027

For **SILVERLINE TECHNOLOGIES LIMITED**

Yakinkumar Bansilal Joshi

Digitally signed by Yakinkumar Bansilal Joshi
Date: 2026.05.30 19:15:49 +05'30'

YAKINKUMAR BANSILAL JOSHI
MANAGING DIRECTOR
DIN: 10745009

Date: 30-05-2026
Place: Ahmedabad

Notes:

1 **The above Audited financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors in their respective meeting held on 30.05.2026**

2 **The Auditor of the Company has carried out a audit of the Financial Results for the Quarter ended 31st March,2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 205 and has expressed their unqualified opinion.**

3 **The Audited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles provided in Indian Accounting Standard (IND AS 34), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange board of India (SEBI) under SEBI (LODR) Regulation 2015, as amended.**

4 **The figures for the previous period/year have been regrouped/reclassified, wherever necessary.**

5 **The company does not have any Subsidiaries, Joint Ventures or Associate Companies as on March 31,2026**

SILVERLINE TECHNOLOGIES LIMITED

CIN L99999MH1992PLC066360
Registered Office :Unit No. 509, 5th Floor,Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane, West
Email : companysecretaries03@gmail.com
website: www.silverlinetechnologies.in

SEGMENT REPORTING FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2026

Rs in Lakhs

Particulars	Quarter Ended			Year Ended	Year Ended
	31.03.2026	31.12.2025	31.03.2025	For the Year Ended 31st March 2026	For the Year Ended 31st March 2025
BUSINESS SEGMENTS INFORMATION					
a. Agriculture	340.00	409.81	3225.50	20765.88	3225.54
b. IT Services	0.00	0.00	0.00	0.00	145.37
Total Revenue from Operations	340.00	409.81	3225.50	20765.88	3370.91
2. Segment Operating Results (EBITDA)					
a. Agriculture	(2642.93)	408.53	44.80	224.94	-42.70
b. IT Services	0.00	0.00	0.00	0.00	0.00
Total Operating Results (EBITDA)	(2642.93)	408.53	44.80	224.94	(42.70)
3. Segment Results (PBT)					
a. Agriculture	(2642.93)	408.53	44.80	224.94	-42.70
b. IT Services	0.00	0.00	0.00	0.00	0.00
Total Profit Before Tax (PBT)	(2642.93)	408.53	44.80	224.94	(42.70)
4. Segment Assets :					
a. Agriculture	16488.32	17696.92	15626.47	16488.32	15626.47
b. IT Services	0	0	0	0	0
Total Assets	16488.32	17696.92	15626.47	16488.32	15626.47
5. Segment Liabilities :					
a. Agriculture	16488.32	15490.47	15626.47	16488.32	15626.47
b. IT Services	0	0	0	0	0
Total Liabilities	16488.32	15490.47	15626.47	16488.32	15626.47

For **SILVERLINE TECHNOLOGIES LIMITED**

Yakinkumar Bansilal Joshi

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Date: 2026.05.30 19:16:13 +05'30'

YAKINKUMAR BASILAL JOSHI
MANAGING DIRECTOR
DIN: 10745009

Place: Ahmedabad
Date: 30.05.2026

SILVERLINE TECHNOLOGIES LIMITED
CIN L99999MH1992PLC066360
Registered Office : Unit No. 509, 5th Floor,Centrum IT Park, Near Satkal Hotel, Wagle Industrial Estate, Thane, West 400604
Email : companysecretaries03@gmail.com
website: www.silverlinetechnoloies.in

Consolidated Balance Sheet as at 31st March,2026

	Particulars	As at 31/03/2026	As at 31-03-2025
I.	**ASSETS**		
1	**Non-current assets**		
	(a) Property, Plant and Equipment	**4.67**	**9.04**
	(b) Capital work-in-progress	**5829.72**	**5829.72**
	(c) Financial Assets		
	(i) Investments		
	(ii) Trade Receivables	**0.00**	**0.00**
	(iii) Loans		
	(iv) Other financial assets	**398.53**	**311.74**
	(d) Deferred Tax Assets (net)		**-**
	(e) Non-Current Tax Assets	**0.00**	**-**
	(j) Other Non-Current Assets	**31.66**	**-**
		6264.57	**6150.49**
2	**Current assets**		
	(a) Inventories	**-**	**-**
	(b) Financial Assets		
	(i) Investments	**5**	
	(ii) Trade Receivables	**9794.40**	**3842.11**
	(iii) Cash and Cash Equivalents	**42.31**	**52.40**
	(iv) Other Bank Balances		
	(v) Loans		**-**
	(vi) Other Financial Assets	**84.08**	**6137.88**
	(c) Current Tax Assets (Net)	**53.98**	**73.40**
	(d) Other Current Assets		
		9979.77	**10105.79**
	Total Assets	**16244.34**	**16256.28**
II	**EQUITY AND LIABILITIES**		
	Equity		
	(a) Equity Share Capital	**15592.75**	**15592.75**
	(b) Other Equity	**-3798.04**	**(3403.92)**
	(c) Share Application Money Pending Allotment		
		11794.71	**12188.83**
	Liabilities		

1	**Non-current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	**3295.73**	**3394.94**
	(ii) Trade Payables		
	Total outstanding due of		
	(A) Micro enterprises and small enterprises		
	(B) Creditors other than micro enterprises and small enterprises		
	(iii) Other financial liabilities		
	(b) Provisions	**649.20**	**228.71**
	(c) Deferred tax liabilities (Net)	**1.89**	**1.89**
	(d) Other non-current liabilities		
		3946.82	**3625.53**
2	**Current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings		
	(ii) Trade payables		
	Total outstanding due of		
	(A) Micro enterprises and small enterprises		
	(B) Creditors other than micro enterprises and small enterprises	**139.75**	**260.06**
	(iii) Other financial liabilities		
	(b) Other current liabilities	**362.32**	**181.11**
	(c) Provisions	**0.75**	**0.75**
	(d) Current tax liabilities		
		502.81	**441.91**
	Total Equity and Liabilities	**16244.34**	**16256.27**

For **SILVERLINE TECHNOLOGIES LIMITED**

Yakinkumar Bansilal Joshi

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Date: 2026.05.30 19:16:39 +05'30'

YAKINKUMAR BANSILAL JOSHI
MANAGING DIRECTOR
DIN: 10745009

Date: 30.05.2026
Place: Ahmedabad

SILVERLINE TECHNOLOGIES LIMITED

Consolidated Cash Flow Statement for the period ended on 31st March, 2026

	Particulars	Year ended 31-03-2026	Year ended 31-03-2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/(Loss) before Tax	224.94	(42.70)
	Add/(Less) : Adjustments for non cash items		
	Depreciation	4.362	10.25
	Provision for tax	0.00	
	Written off Capital Work-in-progress	0.00	
	Add/(Less) : Other adjustments	0.00	
	(Profit)/Loss on Sale of Tangible/Intangible assets	0.00	
	Interest Income	0.00	
	Interest and Other Borrowing Cost Paid	0.00	
	Sundry balance written off	0.00	173.40
	Reversal of provision for doubtful debts	0.00	
	Reversal of Provision for expected credit loss	0.00	
	Operating Profit before Working Capital Changes	**229.30**	**140.95**
	Add/(Less) : Adjustments for working capital changes		
	Changes in Current Assets		
	Decrease / (Increase) in Inventory		-
	Decrease / (Increase) in Trade Receivables	-6204.19	(3370.91)
	Decrease / (Increase) in Other Financials Assets	6053.80	(68.45)
	Decrease / (increase) in Short term loans & Advances	-	-
	Decrease / (Increase) in Non current tax assets	(31.66)	
	Decrease / (increase) in Other Current financial assets	19.42	(6111.38)
	Changes in Current Liabilities		
	(Decrease) / Increase in Trade Payables	-120.31	85.86
	(Decrease) / Increase in Other Current Liabilities	181.21	(62.75)
	(Decrease) / Increase in Other Current Financial Liabilities		
	(Decrease) / Increase in Provisions	-	-
	(Decrease) / Increase in Current tax liabilities (Net)	-	-
	Net cash generated from operations :	**127.57**	**(9386.68)**
	Net Tax paid	**0**	**0.00**
	Net cash flow generated from operating activities	**127.6**	**(9386.68)**
B	**NET CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant & Equipment/Intangible Assets		-
	Increase in Investment	(5.00)	
	Change in other Non Current Assets	-31.7	10.28
	Interest Income		
	IPR Account		
	Net cash used in investing activities	-36.7	**10.28**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds from Issue of Shares		9594.20
	Changes in Current Borrowings		-
	Changes in Non Current Borrowings	-101	(171.09)
	Unsecured Loan Received		
	Increase in Long Term Deposits		
	Dividend Paid including Corporate Dividend Tax		
	Net cash generated from financing activities	-101	**9423.11**
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	-10.09	**46.71**
	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	**52.40**	**5.69**
	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	**42.31**	**52.40**

Notes:

1. The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) statement of cash flows.
2. Purchase of property, plant & equipment / intangible assets include movement of capital work-in-progress during the year.
3. Cash and cash equivalents comprises :

Particulars	As at 31.03.2026	As at 31.03.2025
Balances in current account with banks	35.63	52.35
Cash on hand	6.68	0.04
Cash and cash equivalents in Cash Flow Statement	**42.31**	**52.40**

4. Ind AS 7 cash flow requires the entities to provide disclosures that enable users of financial statements to evaluate changes in liability arising from financing activities, including both changes arising from cash flows and non cash changes, suggesting inclusion of a reconciliation between the opening and closing balances in the balance sheet for liabilities arising from financing activities, to meet disclosure requirement.

Particulars	As at 31.03.2026	As at 31.03.2025	Cash flows/non cash changes
Borrowings - Non Current	3295.73	3394.94	-101.01
Borrowings - Current	-		-

For **SILVERLINE TECHNOLOGIES LIMITED**

Yakinkumar Bansilal Joshi

Digitally signed by Yakinkumar Bansilal Joshi
Date: 2026.05.30 19:16:57 +05'30'

Date: 30-05-2026
Place: Ahmedabad

YAKINKUMAR BANSILAL JOSHI
MANAGING DIRECTOR
DIN: 10745009